Updates to External Circulars
issued by the Companies Registry

Companies Registry External Circular No. 5/2011
Implementation of the Securities and Futures and Companies Legislation
(Structured Products Amendment) Ordinance 2011

Paragraphs 2, 2(b), 3(a), 4(d), (e) and (f), 5 and 6 and all footnotes

1. Any reference to “Companies Ordinance” or “CO” should mean a reference to “Companies (Winding Up and Miscellaneous Provisions) Ordinance” upon the commencement of the new Companies Ordinance (Cap. 622) on 3 March 2014.

Paragraph 7

2. Enquiries can now be directed to:

   Securities and Futures Commission
   35/F, Cheung Kong Center
   2 Queen's Road Central
   Hong Kong
   Tel No.: (852) 2231 1222
   Email address: enquiry@sfc.hk

Paragraph 8

3. Enquiries can now be directed to:

   Ms Kitty L C Tsui
   Assistant Principal Solicitor
   Companies Registry
   15/F Queensway Government Offices
   Hong Kong
   Tel No.: (852) 2867 2826
   Email address: crenq@cr.gov.hk

March 2014