Updates to External Circulars
issued by the Companies Registry

Companies Registry External Circular No. 2/2004
Implementation of prospectus-related provisions of
Companies (Amendment) Ordinance 2004

Paragraph 3

1. Any reference to “Companies Ordinance” should mean a reference to “Companies (Winding Up and Miscellaneous Provisions) Ordinance” upon the commencement of the new Companies Ordinance (Cap. 622) on 3 March 2014.

Paragraph 4

2. Enquiries can now be directed to:

   Corporate Finance Division
   Securities and Futures Commission
   35/F, Cheung Kong Center
   2 Queen’s Road Central
   Hong Kong
   Tel No.: (852) 2231 1249
   Email address: cfmailbox@sfc.hk

Paragraph 5

3. Enquiries can now be directed to:

   Ms Kitty L C Tsui
   Assistant Principal Solicitor
   Companies Registry
   15/F Queensway Government Offices
   Hong Kong
   Tel No.: (852) 2867 2826
   Email address: crenq@cr.gov.hk

March 2014