



公司註冊處
Companies Registry

債權證系列的發行詳情的陳述
Statement of Particulars of
Issue of Debentures of a Series

表格
Form **NM9**

商業登記號碼
Business Registration Number

註 Note

1 公司名稱 Company Name

2 是次發行債權證的日期
Date of the Present Issue

<input type="text"/>	<input type="text"/>	<input type="text"/>
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日 DD 月 MM 年 YYYY

3 是次發行債權證的款額
Amount of the Present Issue

5 簽署 Signed :

姓名 Name : _____ 日期 Date : _____

公司／承按人／承押記人*
(董事／公司秘書／授權代表*)
Company / Mortgagee / Chargee *
(Director / Company Secretary /
Authorized Representative *)

日 DD / 月 MM / 年 YYYY

*請刪去不適用者 Delete whichever does not apply

3 提交人資料 Presentor's Reference

姓名／名稱 Name:

地址 Address:

電話 Tel:

傳真 Fax:

電郵 Email:

檔號 Reference:

請勿填寫本欄 For Official Use

《公司條例》(第 622 章)
第 341(2) 條規定交付的

債權證系列的發行詳情的陳述

填表須知 — 表格 NM9

附註

引言

1. 如一

- (a) 有屬一個債權證系列的組成部分的債權證，當中—
 - (i) 載有公司或註冊非香港公司設立的押記；或
 - (ii) 藉提述任何其他載有公司或註冊非香港公司設立的押記的文書，而給予該項押記；
- (b) 每名該債權證系列的債權證的持有人，均對該項押記的權益享有同等權利；及
- (c) 關於該項押記的詳情的陳述，須根據《公司條例》第335(2)、336(2)或340(3) 條交付登記，

公司或註冊非香港公司須在發行日期後的一個月內，將關於上述債權證系列的每次發行的詳情的陳述，以本表格交付公司註冊處處長(「處長」)登記。

- 2. 如以中文申報本表格內的資料，請用繁體字。以手寫方式填寫的表格或不會被公司註冊處接納。
- 3. 請提供提交人資料。除非有特別事項需要公司註冊處注意，否則無須另加附函。
- 4. 你可郵寄本表格到「香港金鐘道 66 號金鐘道政府合署 14 樓公司註冊處」，或親身到上址交付。如以郵寄方式交付表格而處長並沒有收到該表格的話，則該表格不會視作曾為遵從《公司條例》中有關條文的規定而交付處長。

簽署

- 5. 本表格可由按揭人(即有關公司)、承按人或擁有該項押記的權益的人簽署—
 - (a) 如本表格是由有關公司以按揭人身份交付，本表格必須由其董事或公司秘書，或為此目的獲授權的人簽署。
 - (b) 如承按人或擁有該項押記的權益的人是自然人，本表格必須由承按人或擁有該項押記的權益的人親自簽署，或由其為此目的授權的人簽署。
 - (c) 如承按人或擁有該項押記的權益的人是法人團體，本表格必須由承按人或擁有該項押記的權益的人的董事或公司秘書，或獲承按人或擁有該項押記的權益的人為此目的授權的人簽署。

公司註冊處不接納未簽妥的表格。

商業登記號碼

- 6. 請填報由稅務局轄下的商業登記署所發出的商業登記號碼(即商業登記證號碼的首 8 位數字)，「-」後的數字無須填寫。於 2023 年 12 月 27 日或之後成立／註冊的公司，商業登記號碼亦已用作公司註冊處所發出的「公司註冊證明書」或「非香港公司註冊證明書」上的編號。

STATEMENT OF PARTICULARS OF ISSUE OF DEBENTURES OF A SERIES

For the purposes of section 341(2) of Companies Ordinance (Cap. 622)

Notes for Completion of Form NM9

Introduction

1. If —
 - (a) a debenture forming part of a series —
 - (i) contains a charge created by a company or registered non-Hong Kong company; or
 - (ii) gives a charge created by a company or registered non-Hong Kong company, by reference to any other instrument containing the charge;
 - (b) every holder of the debentures of the series is entitled equally to the benefit of the charge; and
 - (c) a statement of the particulars of the charge is required to be delivered for registration under section 335(2), 336(2) or 340(3) of the Companies Ordinance,

the company or registered non-Hong Kong company must deliver a statement of the particulars of every issue of the debentures of the series in this form to the Registrar of Companies (the Registrar) for registration within one month after the date of the issue.

2. Traditional Chinese characters should be used if the form is completed in Chinese. Please note that handwritten forms may be rejected by the Companies Registry.
3. Please complete the Presentor's Reference. Unless the presentor needs to raise a specific issue for the attention of the Companies Registry, no covering letter is required.
4. This form can be delivered by post or in person to "The Companies Registry, 14th floor, Queensway Government Offices, 66 Queensway, Hong Kong". If the form is delivered by post but the Registrar has not received it, the form will not be regarded as having been delivered to the Registrar in satisfaction of the relevant provision of the Companies Ordinance.

Signature

5. This form may be signed by the mortgagor (i.e. the company itself), the mortgagee or the person interested in the charge in the following manner —
 - (a) When the form is delivered by the company as a mortgagor, the form should be signed by a director or company secretary of the company, or by a person authorized by the company for the purpose.
 - (b) If the mortgagee or the interested person is a natural person, the form should be signed by the mortgagee or the interested person personally, or by a person authorized by the mortgagee or the interested person for the purpose.
 - (c) If the mortgagee or the interested person is a body corporate, the form should be signed by a director or company secretary of the mortgagee or the interested person, or by a person authorized by the mortgagee or the interested person for the purpose.

A form which is not properly signed will be rejected by the Companies Registry.

Business Registration Number

6. Please provide the business registration number (i.e. the first 8 digits of the Business Registration Certificate number) issued by the Business Registration Office of the Inland Revenue Department. The numbers after [-] are not required. For companies incorporated/registered on or after 27 December 2023, the business registration number is also adopted as the "No." on the "Certificate of Incorporation" or "Certificate of Registration of Non-Hong Kong Company" issued by the Companies Registry.