



Companies Registry

Form **S4**

Notice of Cancellation of Original Share Certificate and Issue of New Certificate

Company Number

Company Name

(Note 2)

NOTICE is hereby given that pursuant to the provisions of section 71A of the Companies Ordinance, the above-mentioned Company has cancelled the following share certificates :

Registered Holder (a)	Certificate Number (b)	Distinguishing Number (c)	Number of Shares (d)	Class of Shares (e)

and having cancelled such certificates, the Company has issued the following new share certificates :

Holder of New Share Certificate (f)	New Certificate Number (g)	Distinguishing Number (c)	Number of Shares (d)	Class of Shares (e)

A copy of this Notice has been sent to the Unified Exchange.

Date : _____

(Name)

Secretary / Share Registrar *
 of
 (Name of Company)

** Delete whichever does not apply*

NOTICE OF CANCELLATION OF ORIGINAL SHARE CERTIFICATE
AND ISSUE OF NEW CERTIFICATE
Required by Companies Ordinance (Cap. 32)
Section 71A(8)

Notes for Completion of Form S4

1. Where a company issues a new share certificate under section 71A of the Companies Ordinance, it shall give notice of the issue of the new share certificate and of the cancellation of the original share certificate. This form should be used for the publication of such a notice in the Gazette.

2. Please state the following in the appropriate space :-
 - (a) the name of the person who appeared in the Register of Members of the Company as registered holder of the shares prior to the cancellation of the original certificates and issue of the new certificates;
 - (b) the original share certificate numbers;
 - (c) the distinguishing numbers of the shares (If the numbers are not applicable, please delete the column);
 - (d) number, i.e. quantity, of shares;
 - (e) class of shares, i.e. Ordinary, Preference, Deferred or as appropriate;
 - (f) the name of the person to whom the new share certificates have been issued; and
 - (g) the new share certificate numbers.