



公司註冊處
Companies Registry

債權證或債權股證配發申報書
Return of Allotment
of Debentures or Debenture Stock

表格
Form **NDB1**

商業登記號碼
Business Registration Number

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註 Note

1 公司名稱 Company Name

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2 是次債權證或債權股證配發的詳情
Details of this Allotment of Debentures or Debenture Stock

	貨幣 Currency	款額 Amount	
所配發的債權證或債權股證的款額 The Amount of Debentures or Debenture Stock Allotted			
該等債權證或債權股證的配發日期 Date of Allotment of Debentures or Debenture Stock			
	日 DD	月 MM	年 YYYY
該等債權證或債權股證的贖回日期 Date of Redemption of Debentures or Debenture Stock			
	日 DD	月 MM	年 YYYY

3 獲配發者的詳情 Details of Allottee(s)

請在適用的空格內加上 ✓ 號 Please tick the relevant box

- 獲配發者的姓名或名稱及地址載列於附表。
The name and address of each allottee are listed in the Schedule(s).
- 配發的債權證或債權股證可藉交付而轉讓。每名獲配發者的姓名或名稱及地址無須於本申報書述明。
The debentures or debenture stock allotted are transferable by delivery. There is no need to state the name and address of each allottee in this Return.

本申報書所包括的附表的頁數
Number of pages of Schedule included in this Return

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5 簽署 Signed :

姓名 Name : _____ 日期 Date : _____
董事 Director / 公司秘書 Company Secretary * 日 DD / 月 MM / 年 YYYY

*請刪去不適用者 Delete whichever does not apply

3 提交人資料 Presentor's Reference

姓名 / 名稱 Name:
地址 Address:

電話 Tel: _____ 傳真 Fax: _____
電郵 Email:
檔號 Reference:

請勿填寫本欄 For Official Use

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獲配發者的詳情(第 3 項) Details of Allottee(s) (Section 3)

(如超過三名獲配發者，可另加附表填報。 If there are more than 3 allottees, please report on additional Schedule.)

<p>1 姓名 / 名稱 Name</p>		<p>所配發的債權證或 債權股證的款額 Amount of Debentures or Debenture Stock Allotted</p>

<p>地址 室 / 樓 / 座等 Address Flat / Floor / Block etc.</p>	
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<p>大廈 Building</p>	
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<p>街道 / 屋苑 / 地段 / 村等 Street / Estate / Lot / Village etc.</p>	
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<p>區 / 市 / 省 / 州 / 郵遞區號等 District / City / Province / State / Postal Code etc.</p>	
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<p>國家 / 地區 Country / Region</p>	
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<p>2 姓名 / 名稱 Name</p>		<p>所配發的債權證或 債權股證的款額 Amount of Debentures or Debenture Stock Allotted</p>

<p>地址 室 / 樓 / 座等 Address Flat / Floor / Block etc.</p>	
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<p>大廈 Building</p>	
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<p>街道 / 屋苑 / 地段 / 村等 Street / Estate / Lot / Village etc.</p>	
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<p>區 / 市 / 省 / 州 / 郵遞區號等 District / City / Province / State / Postal Code etc.</p>	
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<p>國家 / 地區 Country / Region</p>	
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<p>3 姓名 / 名稱 Name</p>		<p>所配發的債權證或 債權股證的款額 Amount of Debentures or Debenture Stock Allotted</p>

<p>地址 室 / 樓 / 座等 Address Flat / Floor / Block etc.</p>	
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<p>大廈 Building</p>	
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<p>區 / 市 / 省 / 州 / 郵遞區號等 District / City / Province / State / Postal Code etc.</p>	
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<p>國家 / 地區 Country / Region</p>	
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《公司條例》(第 622 章)
第 316(1) 條規定交付的

債權證或債權股證配發申報書

填表須知 — 表格 NDB1

附註

引言

1. 公司須在債權證或債權股證配發後的一個月內，將配發申報書以本表格交付公司註冊處處長(「處長」)登記。
2. 請劃一以中文或英文申報各項所需資料。如以中文申報，請用繁體字。以手寫方式填寫的表格或不會被公司註冊處接納。
3. 請提供提交人資料。除非有特別事項需要公司註冊處注意，否則無須另加附函。
4. 你可郵寄本表格到「香港金鐘道 66 號金鐘道政府合署 14 樓公司註冊處」，或親身到上址交付。如以郵寄方式交付表格而處長並沒有收到該表格的話，則該表格不會視作曾為遵從《公司條例》中有關條文的規定而交付處長。

簽署

5. 本表格必須由一名董事或公司秘書簽署。公司註冊處不接納未簽妥的表格。

商業登記號碼

6. 請填報由稅務局轄下的商業登記署所發出的商業登記號碼(即商業登記證號碼的首 8 位數字)，「-」後的數字無須填寫。於 2023 年 12 月 27 日或之後成立的公司，商業登記號碼亦已用作公司註冊處所發出的「公司註冊證明書」上的編號。

RETURN OF ALLOTMENT OF DEBENTURES OR DEBENTURE STOCK

For the purposes of section 316(1) of Companies Ordinance (Cap. 622)

Notes for Completion of Form NDB1

Introduction

1. Within one month after an allotment of debentures or debenture stock, a company must deliver a return of the allotment in this form to the Registrar of Companies (the Registrar) for registration.
2. Please fill in all particulars and complete all items consistently in either Chinese or English. Traditional Chinese characters should be used if the form is completed in Chinese. Please note that handwritten forms may be rejected by the Companies Registry.
3. Please complete the Presenter's Reference. Unless the presenter needs to raise a specific issue for the attention of the Companies Registry, no covering letter is required.
4. This form can be delivered by post or in person to "The Companies Registry, 14th floor, Queensway Government Offices, 66 Queensway, Hong Kong". If the form is delivered by post but the Registrar has not received it, the form will not be regarded as having been delivered to the Registrar in satisfaction of the relevant provision of the Companies Ordinance.

Signature

5. This form must be signed by a director or the company secretary. A form which is not properly signed will be rejected by the Companies Registry.

Business Registration Number

6. Please provide the business registration number (i.e. the first 8 digits of the Business Registration Certificate number) issued by the Business Registration Office of the Inland Revenue Department. The numbers after [-] are not required. For companies incorporated on or after 27 December 2023, the business registration number is also adopted as the "No." on the "Certificate of Incorporation" issued by the Companies Registry.